

INSTANT SNAPSHOT

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JUNE // 6 // 2019

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Bloomberg

INFORMATION DERZEIT

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05/03/2019 07:31:01 [PTA]

PTA-News: Erste Group Bank: Net profit of EUR 377.0 million in 1-3 2019

Business news for the stock market

Vienna (pta009/03.05.2019/07:30) - Financial data table overview see pdf

HIGHLIGHTS

P&L 1-3 2019 compared with 1-3 2018; balance sheet as of 31 March 2019 compared with 31 December 2018

Net interest income increased - mainly in the Czech Republic, but also in other core markets - to EUR 1,160.9 million (EUR 1,082.6 million). Net fee and commission income rose to EUR 487.7 million (EUR 478.6 million) primarily on the back of payment services. While net trading result improved significantly to EUR 153.3 million (EUR 11.3 million), the line item gains/losses from financial instruments measured at fair value through profit or loss declined to EUR -77.1 million (EUR 30.3 million), both line items being impacted by valuation effects related to own liabilities from debt securities issued. Operating income rose to EUR 1,771.7 million (EUR 1,655.1 million). The increase in general administrative expenses to EUR 1,115.6 million (+4.8%; EUR 1,065.0 million) was attributable to a rise in other administrative expenses to EUR 358.3 million (+4.0%; EUR 344.5 million) as well as higher personnel expenses in the amount of EUR 621.9 million (+2.9%; EUR 604.5 million). Other administrative expenses included almost all contributions to deposit insurance systems expected in 2019 in the amount of EUR 87.5 million (EUR 74.2 million). The increase in amortisation and depreciation to EUR 135.4 million (EUR 115.9 million) is

VERARBEITUNG HEUTE

- Händische Vorbereitung und Überprüfung der Daten
- Händische Übertragung der neuen Daten in eine Maske
- Teilweise automatisierte Datenerkennung und -übertragung
- Überprüfen des genauen Wortlauts beim Ausblick

AM TAG DER ERGEBNISSE

- Veröffentlichung
- Headline mit ersten Zahlen: **1-3 Sekunden**
- Alle Headlines: **<60 Sekunden**
- Erste Story: **<5 Minuten**
- Update mit Details: **<15 Minuten**
- Kommentar von außen: **60-120 Minuten**
- Updates nach Pressekonferenz, Interview
- Gesamter Prozess: **mehrere Stunden**

WHEN

>>>>>>>>>>>>>>>>>

HERAUSFORDERUNGEN

- **UNTERSCHIEDLICHER AUFBAU VON AUSSENDUNGEN**
 - Umsatz, Gewinn oder Ausblick am Beginn
 - Reihenfolge kann sehr unterschiedlich sein, manche Aussendungen sind zahlenlastig, andere textlastig
- **KEINE VERGLEICHBARKEIT MIT ALTEN AUSSENDUNGEN**
 - Weil unterschiedlicher Aufbau, andere Schwerpunkte
- **WENIG HISTORISCHE DATEN**
 - Historische Zahlen nicht sofort verfügbar
 - Analystendaten nicht vollständig eingesammelt

HOW



AKTUELLE ENTWICKLUNGEN

- Vollständiger Datensatz vorhanden
- Historische **Daten vorhanden**
- **Schätzungen** für Quartal und Gesamtjahr
- Aktueller **Ausblick** des Unternehmens im Datensatz vorhanden
- **Themenvorschau** für Tag der Veröffentlichung

BEISPIEL: APPLE

Search News	Actions ▾	Custom Searches	Translate ▾	Key Themes	Page 37	News
Apple Inc					BBG Only	All Dates My Lang Time
1)	*APPLE TO BUY BACK UP TO ADDED \$75 BILLION IN SHARES				BN	04/30
2)	*QUALCOMM, MICRON, CIRRUS LOGIC SHARES RISE AFTER APPLE FORECAST				BFW	04/30
3)	*APPLE BOOSTS DIV TO 77C/SHR, FROM 73C/SHR, EST. 79C				BN	04/30
4)	*APPLE TO BUY BACK UP TO ADDED \$75B IN SHARES				BN	04/30
5)	*APPLE GAINS 4.9% AFTER FISCAL 3Q REVENUE FORECAST TOPS ESTIMATE				BFW	04/30
6)	Apple Shares Gain After Quarterly Results Top Estimates: TOPLive				BN	04/30
7)	*APPLE SEES 3Q REV. \$52.5B TO \$54.5B, EST. \$52.22B				BN	04/30
8)	*APPLE SEES 3Q GROSS MARGIN 37% TO 38%, EST. 38%				BN	04/30
9)	Apple Q3 Umsatz Prognose 2,5% über Erwartungen				BFW	04/30
10)	Apple Third Quarter Revenue Forecast 2.5% Above Estimates				BFW	04/30
11)	*APPLE 2Q IPHONE REVENUE \$31.05B, EST. \$30.50B				BN	04/30
12)	*APPLE 2Q SERVICE REV. \$11.45B				BN	04/30
13)	*APPLE SEES 3Q REV. \$52.5B TO \$54.5B, EST. \$52.22B				BN	04/30
14)	*APPLE 2Q EPS \$2.46, EST. \$2.37				BN	04/30
15)	*APPLE 2Q REV. \$58B, EST. \$57.49B				BN	04/30
16)	TOPLive Starts: Apple's Second-Quarter Earnings in Real Time				BN	04/30
17)	FAANG Stocks Drop \$100 Billion as Alphabet Loss Bites Hard (1)				BN	04/30
18)	U.S. Stocks Mixed on Earnings, Trade; Dollar Falls: Markets Wrap				BN	04/30
19)	Daybreak: Venezuelan Uprising. Apple Earnings on Tap. (Podcast)				BN	04/30
20)	Want to Trade Apple Suppliers? Asian Holidays Limit Your Choices				BN	04/30

AUTOMATISIERTE VERARBEITUNG

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101) Apple Third Quarter Revenue View 2.5% Above Ests; Shares Rise BFW 04/30
102) *APPLE TO BUY BACK UP TO ADDED \$75 BILLION IN SHARES BN 04/30
103) *APPLE BOOSTS DIV TO 77C/SHR, FROM 73C/SHR, EST. 79C BN 04/30
04/30/2019 22:30:02 [BFW]

Apple Third Quarter Revenue Forecast 2.5% Above Estimates

By Bloomberg Automation [Feedback?](#)

(Bloomberg) -- Apple forecast revenue for the third quarter; the guidance was 2.5% above the average analyst estimate.

- Sees 3Q revenue \$52.5 billion to \$54.5 billion, estimate \$52.22 billion (range \$50.04 billion to \$54.26 billion) (Bloomberg data)
- 2Q revenue \$58.02 billion, estimate \$57.49 billion (range \$54.51 billion to \$59.21 billion) (BD)
- 2Q service rev. \$11.45 billion
- 2Q EPS \$2.46, estimate \$2.37 (range \$2.12 to \$2.49) (BD)
- 2Q Greater China rev. \$10.22 billion
- 2Q cash and cash equivalents \$37.99 billion vs. \$44.77 billion q/q
- 2Q iPhone revenue \$31.05 billion, estimate \$30.50 billion (Bloomberg News)
- 2Q products revenue \$46.57 billion
- 2Q gross margin \$21.82 billion

NOTE:

- 22 hours 21 holds 2 calls

AAPL US Equity
[Graphic Dashboard»](#)

Australia 61 2 9777 8600 Brazil 5511 2395 9000 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2019 Bloomberg Finance L.P.
SN 236297 CEST GMT+2:00 G796-3474-1 29-May-2019 15:29:36

BEISPIEL: OMV

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101) OMV Says 2019 Production Target Depends on Libya Security (1)	BFW	05/03				
102) OMV Q1 CCS Nettogewinn vor Sondereffekten verfehlt Erwartungen	BFW	05/03				
103) *OMV SAYS LIBYA IS EXPECTED TO PRODUCE ABOVE 35K BOE/D	BN	05/03				

05/03/2019 07:57:31 [BFW]

OMV Says 2019 Production Target Depends on Libya Security (1)

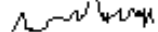


By Matthias Wabl [Feedback?](#)

(Bloomberg) -- OMV said production in Libya resumed end of March, and the country is expected to produce above 35k boe/d until year-end.

OMV AV Equity
[Graphic Dashboard»](#)

- Co. repeats 500k boe/d production target for 2019 vs. 474k in 1Q
 - CEO Seele says situation in Libya remains fragile, can change, conflict currently not near OMV operations, but a 'big question mark remains'
- 1Q clean CCS operating result EU759m, company-compiled estimate EU812m, impacted by Libya suspension
- 1Q clean CCS net income EU346m, company-compiled estimate EU373m
 - Op. result in upstream fell to EU393m vs EU578m in 4Q
 - Production cost decreased by 8% to \$6.8/boe vs last year
 - Op. result in downstream down to EU374m vs EU445m in 4Q,
- Still sees fy capital expenditure EU2.3 billion
- OMV sees average Brent price at \$65, European spot gas prices lower

BEISPIEL: STRABAG, VOESTALPINE

STR AV € ↑ 28.50 -0.30  V28.20 /28.50V 416x472
  At 15:50 Vol 15,746 0 28.50V H 28.90V L 27.75V Val 444,412

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101) *STRABAG SEES FY OUTPUT VOLUME ABOVE EU16B, SAW ABOUT EU16B BN 08:04
 102) *STRABAG SIEHT GJ LEISTUNG VON ÜBER EU16 MRD DBN 08:04
 05/29/2019 08:04:45 [BN]

***STRABAG SEES FY OUTPUT VOLUME ABOVE EU16B, SAW ABOUT EU16B**
 -0- May/29/2019 06:04 GMT

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101) *VOESTALPINE STILL SEES FY EBIT ABOUT EU750M, EST. EU751.4M BN 02/07
 102) *VOESTALPINE SIEHT WEITER GJ EBIT VON ETWA EU750 MIO DBN 02/07
 103) *VOESTALPINE STILL SEES FY EBITDA ABOUT EU1.55B, EST. EU1.53B BN 02/07
 02/07/2019 07:31:18 [BN]

***VOESTALPINE STILL SEES FY EBITDA ABOUT EU1.55B, EST. EU1.53B**
 -0- Feb/07/2019 06:31 GMT

or

AUSBLICK, 2-3 JAHRE:

- Kompletter historischer Datensatz und Schätzungen vorhanden
- Automatische Analyse in wenigen Sekunden
- Update/Gewichtung durch Journalisten
- Fokus auf mögliche Überraschungen
- Vorstandsaussagen und Einschätzungen von Analysten/Investoren im Laufe des Tages
- Deep Research 1-3 Tage danach

